

Date: November 10, 2023

To,

Beacon Trusteeship Limited, 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra East, Mumbai – 400051

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended September 30, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 List of Bondholders
- Annex 2 Directorship Details

For Vivriti Capital Limited

(formerly known as Vivriti Capital Private Limited)

PS Amritha CS, CCO & Compliance Officer Mem No. A49121 Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Contact: +91-44-4007 4800

contact@vivriticapital.com

Vibgyor Towers, Unit No.502, 5th Floor Block G, Bandra Kurla Complex Contact: +91-22-6826 6800



S.No	Particulars	MLD X
1.	Description of the Debenture –	Rated, listed, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, principal protected market linked non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07320
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 400 Crores inclusive of a green shoe
		option of INR 200 Crores have been issued
		out of which INR 300 Crores have been
		subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	20-Dec-2022 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 28 (twenty
		eight) days from the Deemed Date of
		Allotment inclusive of a right to Debenture
		holder to request the company for repurchase
_		of debentures
9.	Date of Board Meeting approving Quarterly	03-Nov-23
	Financial Results for the quarter ended	
4.0	September 30, 2023.	45.0
10.	Date of Allotment of Debentures	15-Dec-22
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16-Dec-22
12.	Outstanding amount as on September 30,	INR 160.30 Crores
12.	2023	TINK 100.30 CIOIES
13.	Previous Interest Payment Date and	16-Jun-23
	Amount paid	
14.	Next Interest Payment Date and Amount	13-Dec-24
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
	. ,	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive

S.No	Particulars	MLD X
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 8
	b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2023: 46
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

S.No	Particulars	MLD X	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and	
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable	
	shareholders as defined in the Take Over	to the Company. There were no changes in	
	Regulations which amounts to change in	the Board of Directors during the quarter and	
	control of Issuer Company has occurred. If	the updated list of Directors of the Company	
	yes, please give details	are enclosed as Annexure 2 .	
	, , , , , , , , , , , , , , , , , , , ,		
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture	
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an	
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.	
	No, please give reasons for the same.		
32.	Details of encumbrances created over the	Not Applicable as assets are secured on	
	Secured Assets charged for the issue	exclusive basis	
33.	Whether Register of Debenture Holders has	Yes	
	been maintained with their addresses and		
	whether the transfers and changes in		
	ownership have been recorded. If no, please		
	give reasons		
34.	In case of Partially / Fully Convertible	Not Applicable	
	Debentures, whether the debentures have		
	been converted into equity in accordance		
	with the terms of issue? If no, please give		
	reasons.		
35.	Whether the provisions of the following	Yes to the extent applicable	
	laws applicable to debentures have been		
	complied with:		
	a) Companies Act (For all Issuers)		
	b) SEBI Listing Regulations (For Listed		
	Issues)		
	c) SEBI (Issue & Listing of Non-		
	Convertible Securities) Regulations, 2021		
	d) Any Other, as may be applicable		
36.	Whether any dividend has been declared	No	
	during this quarter. If yes, details thereof		
37.	Whether all the covenants, terms &	Yes	
	conditions of the transaction and security		
	documents are complied with? If no, pls		
	give details and reasons for non-compliance		
38.	Whether DSRA (Debenture Service Reserve	Not Applicable	
	Account) is maintained as per the		
	transaction documents.		
	If Yes, amount and Bank account details.		
	If No, its reason thereof		

S.No	Par	ticulars	MLD X
	req	r Debentures wherein DSRA is not uired to be maintained as per nsaction documents, kindly mention NA)	
39.	end the	estor grievances received for quarter led September 30, 2023, resolved during quarter and grievances unresolved with sons thereof	Nil grievances, Nil outstanding
40.	Cor	ntact Details:	
	a)	Name of Authorised Signatory	a) P S Amritha
	b)	Email Address	b) vcpl.compliance@vivriticapital.com
	c)	Contact Numbers	c) 9500126166
	d)	Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences
			Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Axis
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	transferable, non-convertible debentures
	PCD/FCD/NCD)	,
2.	List of ISIN for which this QCR is provided	INE01HV07338
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 49 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	29-Dec-2022 (Listing notice shared already)
0.	confirmation and supporting documents	25 Dec 2022 (Listing notice shared aiready)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed
		Date of Allotment
9.	Date of Board Meeting approving Quarterly	03-Nov-23
	Financial Results for the quarter ended	
	September 30, 2023.	
10.	Date of Allotment of Debentures	26-Dec-22
11.	Date of Issue of Debenture Certificate	27-Dec-22
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on September 30, 2023	INR 49 Crores
13.	Previous Interest Payment Date and	26-Sep-23
	Amount paid	
14.	Next Interest Payment Date and Amount	26-Oct-23
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive

S.No	Particulars	Axis
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on	As on September 30, 2023: 4
	September 30, 2023, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	

S.No	Particulars	Axis
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants, terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	

S.No	Particulars	Axis
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Email Address	b) vcpl.compliance@vivriticapital.com
	c) Contact Numbers	c) 9500126166
	d) Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Unlisted - Sundaram Finance	
1.	Description of the Debenture –	Unlisted, rated, senior, secured, redeemable,	
	Tranche/Series /Issue (Secured / Unsecured	transferable, non-convertible debentures	
	PCD/FCD/NCD)	,	
2.	List of ISIN for which this QCR is provided	INE01HV07346	
3.	Type of Issue (Private / Public / Rights)	Private Placement	
4.	Issue Amount and amount raised till date	INR 50 Crores	
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Unlisted	
6.	Date of Listing of NCDs (please provide	NA	
0.	confirmation and supporting documents	IVA	
	from BSE/NSE)		
7.	Coupon Rate (Revised rate if any)	No change	
8.	Tenor of Issue	15 (fifteen) months from the Deemed date of	
		allotment	
9.	Date of Board Meeting approving Quarterly	03-Nov-23	
	Financial Results for the quarter ended		
	September 30, 2023.		
10.	Date of Allotment of Debentures	28-Feb-23	
11.	Date of Issue of Debenture Certificate	02-Mar-23	
	(Physical) or Credit to Demat A/c		
12.	Outstanding amount as on September 30, 2023	INR 50 Crores	
13.	Previous Interest Payment Date and	28-Aug-23	
	Amount paid		
14.	Next Interest Payment Date and Amount	28-Nov-23	
15.	Previous Repayment Date and Amount paid	As per the cashflows given in PPOA	
16.	Next Repayment Date and Amount	As per the cashflows given in PPOA	
17.	Whether there has been any delay / default	NA	
	in payment of interest and/or principal		
	amount? If yes, the due dates thereof &		
	date of payment		
18.	Whether Recovery Expense Fund has been	Yes	
	created and the amount as may be required		
	to be deposited is deposited? (Amount to be		
	deposited – 0.01% of Issue Size with		
	maximum cap of Rs. 25 Lakhs)		
19.	Credit Rating at the time of issue	CARE A/Positive	

S.No	Particulars	Unlisted - Sundaram Finance
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	 a) No. of debenture holders on the date of Allotment 	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2023: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/tribunal/authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

S.No Particulars Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in Unlisted - Sundaram Finance SEBI (Substantial Acquisition Takeovers) Regulations, 2011 in to the Company. There were the Board of Directors during the soundary of Directors during the sounda	
composition of the Board of directors or shareholders as defined in the Take Over Takeovers) Regulations, 2011 is to the Company. There were	
shareholders as defined in the Take Over to the Company. There were	
<u> </u>	• •
reparations trinen announts to enampe in the board of birectors during	•
control of Issuer Company has occurred. If the updated list of Directors of	•
yes, please give details are enclosed as Annexure 2.	or the company
,, presect grade account of the control of the c	
31. Whether Debenture Redemption Reserve Not applicable as Maintenance	e of Debenture
(DRR) as per SEBI Guidelines and Companies Redemption Reserve is not a	• •
Act has been maintained and its amount. If NBFC registered with Reserve E	Bank of India.
No, please give reasons for the same.	
32. Details of encumbrances created over the Not Applicable as assets are se	cured on
Secured Assets charged for the issue exclusive basis	
33. Whether Register of Debenture Holders has Yes	
been maintained with their addresses and	
whether the transfers and changes in	
ownership have been recorded. If no, please	
give reasons	
34. In case of Partially / Fully Convertible Not Applicable	
Debentures, whether the debentures have	
been converted into equity in accordance	
with the terms of issue? If no, please give	
reasons.	
35. Whether the provisions of the following Yes to the extent applicable	
laws applicable to debentures have been	
complied with:	
a) Companies Act (For all Issuers)	
b) SEBI Listing Regulations (For Listed	
Issues)	
c) SEBI (Issue & Listing of Non-	
Convertible Securities) Regulations, 2021	
d) Any Other, as may be applicable	
36. Whether any dividend has been declared No	
during this quarter. If yes, details thereof	
37. Whether all the covenants, terms & Yes	
conditions of the transaction and security	
documents are complied with? If no, pls	
give details and reasons for non-compliance	
38. Whether DSRA (Debenture Service Reserve Not Applicable	
Account) is maintained as per the	
transaction documents.	
If Yes, amount and Bank account details.	
If No, its reason thereof	

S.No	Par	ticulars	Unlisted - Sundaram Finance
	req	r Debentures wherein DSRA is not uired to be maintained as per nsaction documents, kindly mention NA)	
39.	enc the	estor grievances received for quarter ded September 30, 2023, resolved during quarter and grievances unresolved with sons thereof	
40.	Cor	ntact Details:	
	a)	Name of Authorised Signatory	a) P S Amritha
	b)	Email Address	b) vcpl.compliance@vivriticapital.com
	c)	Contact Numbers	c) 9500126166
	d)	Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Wintwealth
	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
	List of ISIN for which this QCR is provided	INE01HV07353
	Type of Issue (Private / Public / Rights)	Private Placement
	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option
		of INR 30 Crores have been issued out of
		which INR 30 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	27-03-2023 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed date
		of allotment
	Date of Board Meeting approving Quarterly	03-Nov-23
	Financial Results for the quarter ended	
	September 30, 2023.	
_	Date of Allotment of Debentures	23-Mar-23
	Date of Issue of Debenture Certificate	23-Mar-23
	(Physical) or Credit to Demat A/c	IND 40 00 Cus us s
	Outstanding amount as on September 30, 2023	INR 19.99 Crores
	Previous Interest Payment Date and	23-Sep-23
	Amount paid	23-36p-23
	Next Interest Payment Date and Amount	23-Dec-23
	Previous Repayment Date and Amount paid	23-Sep-23
	revious Repayment Date and Amount paid	25 3CP 23
16.	Next Repayment Date and Amount	23-Dec-23
	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
	Credit Rating at the time of issue	CARE A/Positive

S.No	Particulars	Wintwealth
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2023: 1953
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

S.No	Particulars	Wintwealth
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants, terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	

S.No	Particulars	Wintwealth
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Email Address	b) vcpl.compliance@vivriticapital.com
	c) Contact Numbers	c) 9500126166
	d) Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Standard Chartered Bank
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07361
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	31-03-2023 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2023.	03-Nov-23
10.	Date of Allotment of Debentures	29-Mar-23
11.	Date of Issue of Debenture Certificate	29-Mar-23
11.	(Physical) or Credit to Demat A/c	29-Iviai-23
12.	Outstanding amount as on September 30, 2023	INR 100 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid	
14.	Next Interest Payment Date and Amount	29-Mar-24
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive

S.No	Particulars	Standard Chartered Bank
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2023: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

S.No	Particulars	Standard Chartered Bank
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
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31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants, terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	

S.No	Particulars	Standard Chartered Bank
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Email Address	b) vcpl.compliance@vivriticapital.com
	c) Contact Numbers	c) 9500126166
	d) Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Nippon
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	13-04-2023 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days
		from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly	03-Nov-23
	Financial Results for the quarter ended	
	September 30, 2023.	
10.	Date of Allotment of Debentures	10-Apr-23
11.	Date of Issue of Debenture Certificate	10-Apr-23
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on September 30, 2023	INR 25 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid	
14.	Next Interest Payment Date and Amount	10-Oct-23
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable

S.No	Particulars	Nippon
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	3 3 6
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on	As on September 30, 2023: 3
	September 30, 2023, please provide details	·
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
20	well as unsecured debentures)	NI A
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect	INA
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	

S.No	Particulars	Nippon
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
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31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants, terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
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S.No	Particulars	Nippon
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Email Address	b) vcpl.compliance@vivriticapital.com
	c) Contact Numbers	c) 9500126166
	d) Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Yubi - Original Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable non-convertible debentures
	PCD/FCD/NCD)	tanasis non conversion describares
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	10-05-2023 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2023.	03-Nov-23
10.	Date of Allotment of Debentures	08-May-23
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08-May-23
12.	Outstanding amount as on September 30,	INR 100 Crore
	2023	
13.	Previous Interest Payment Date and	NA
	Amount paid	
14.	Next Interest Payment Date and Amount	08-May-24
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17 .	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable

S.No	Particulars	Yubi - Original Issuance
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	 a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) 	As on date of allotment: 2 As on Septemb
22.	Brief details of the security created till date for the Debentures including third party securities	Refer to the Annexure 1 enclosed herewith As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve SEBI (Substantial Acquisition of Shares are Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes the Board of Directors during the quarter are enclosed as Annexure 2.	S.No	Particulars	Yubi - Original Issuance
composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details are enclosed as Annexure 2. 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue whether the transfers and changes in ownership have been recorded. If no, please give reasons. 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been converted into equity in accordance with the terms of issue? If no, please give reasons. 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls			SEBI (Substantial Acquisition of Shares and
shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been compiled with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls			Takeovers) Regulations, 2011 is not applicable
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control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue exclusive basis 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls			
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31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls			
(DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls		, , , , , , , , , , , , , , , , , , , ,	
Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls	31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue exclusive basis 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls		(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls		Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls		No, please give reasons for the same.	
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37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls	36.	_	No
conditions of the transaction and security documents are complied with? If no, pls		during this quarter. If yes, details thereof	
documents are complied with? If no, pls	37.	-	Yes
		-	
give details and reasons for non-compliance		-	
		give details and reasons for non-compliance	
38. Whether DSRA (Debenture Service Reserve Not Applicable	38.	Whether DSRA (Debenture Service Reserve	Not Applicable
Account) is maintained as per the		-	
transaction documents.			
If Yes, amount and Bank account details.		If Yes, amount and Bank account details.	
If No, its reason thereof			

S.No	Par	ticulars	Yubi - Original Issuance
	req	r Debentures wherein DSRA is not uired to be maintained as per asaction documents, kindly mention NA)	
39.	end the	estor grievances received for quarter led September 30, 2023, resolved during quarter and grievances unresolved with sons thereof	Nil grievances, Nil outstanding
40.	Con	tact Details:	
	a)	Name of Authorised Signatory	a) P S Amritha
	b)	Email Address	b) vcpl.compliance@vivriticapital.com
	c)	Contact Numbers	c) 9500126166
	d)	Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017

S.No	Particulars	Yubi - Further Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43
		Crores
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	19-06-2023 (Listing notice shared already)
	confirmation and supporting documents	
7.	from BSE/NSE) Coupon Rate (Revised rate if any)	No change
7. 8.	Tenor of Issue	22 (twenty two) months and 23 (twenty
J.	Terror Of 13306	three) days from the Deemed Date of
		Allotment
		Allothene
9.	Date of Board Meeting approving Quarterly	03-Nov-23
	Financial Results for the quarter ended	
	September 30, 2023.	
10.	Date of Allotment of Debentures	15-Jun-23
11.	Date of Issue of Debenture Certificate	15-Jun-23
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on September 30,	INR 50 Crore
	2023	
13.	Previous Interest Payment Date and	NA
	Amount paid	
14.	Next Interest Payment Date and Amount	08-May-24
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable

S.No	Particulars	Yubi - Further Issuance
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on	er 30, 2023: 57
	September 30, 2023, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
2.4	security is / was to be created	NA.
24.	Whether the Secured Assets are insured? If	NA
25	yes, attach the copies thereof	Voc
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the claim of the debenture holders as and when	
	they become due. (Applicable for secured as well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NΔ
20.	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	

S.No	Particulars	Yubi - Further Issuance
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no changes in
	Regulations which amounts to change in	the Board of Directors during the quarter and
	control of Issuer Company has occurred. If	the updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes
	been maintained with their addresses and	
	whether the transfers and changes in	
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants, terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	

S.No	Par	ticulars	Yubi - Further Issuance
	req	r Debentures wherein DSRA is not uired to be maintained as per associon documents, kindly mention NA)	
39.	end the	estor grievances received for quarter led September 30, 2023, resolved during quarter and grievances unresolved with sons thereof	Nil grievances, Nil outstanding
40.	Con	ntact Details:	
	a)	Name of Authorised Signatory	a) P S Amritha
	b)	Email Address	b) vcpl.compliance@vivriticapital.com
	c)	Contact Numbers	c) 9500126166
	d)	Name & Address of R&T Agent	d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017